Daily Stock Market Report

Wednesday, November 18, 2026

MARKET SUMMARY

Index	Today	Yesterday	Change	Change %
DSEX (DSE Broad Index)	5,500.84	5,491.79	9.05	0.16% ▲
DS30 (DS30 Index)	2,088.49	2,083.43	5.06	0.24% ▲
DSES (DSE Shariah Index)	1,074.90	1,075.43	(0.53)	-0.05% ▼

Market Breadth	Advanced	Declined	Unchanged	Traded
Market Breadth	139	166	61	366
Advance-to-Decline Ratio	0.84			

	Normal	Block	SME	ATB
Turnover (BDTmn)	7,955.28	243.25	20.42	0.63

MARKET SUMMARY (CONTINUED)

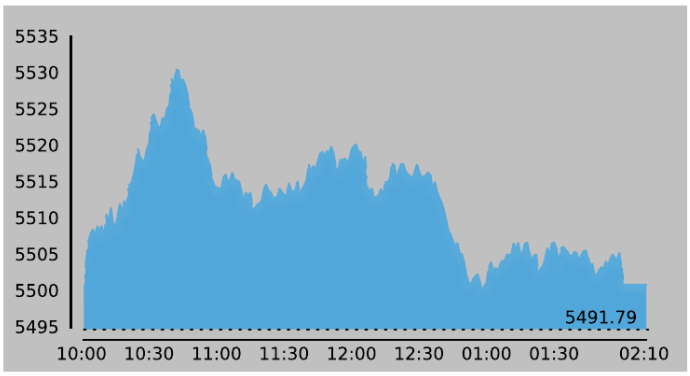
Metric	Today	Yesterday	Change	Change %
Total Turnover (BDTmn)	8,199.03	9,390.72	-1,191.69	-12.69% ▼
Total Volume (mn)	241.58	289.03	-47.45	-16.42% ▼
Total M.Cap (BDTmn)	6,742,118	6,738,714	3,404	0.05% ▲
Total M.Cap (USDmn)	54,045	54,018		
Total Howla	213,304	233,290	-19,986	-8.57% ▼
Market P/E	8.21	8.2		

1 USD = 124.75 BDT

SECTORAL SUMMARY

		Traded Value (BDT mn)			
Sector	#	Today	Yesterday	Change %	Market %
Banks	36	1,208.15	938.00	28.80 ▲	15.19
Cement	7	22.25	32.20	-30.90 ▼	0.28
Ceramic	5	194.83	123.71	57.49 ▲	2.45
Corp. Bond	16	9.97	3.50	184.86 ▲	0.13
Engineering	42	634.19	800.35	-20.76 ▼	7.97
Financial Institutions	23	129.04	235.47	-45.20 ▼	1.62
Food & Allied	21	407.12	321.11	26.79 ▲	5.12
Fuel & Power	23	1,007.52	1,206.60	-16.50 ▼	12.66
Gen. Insurance	43	775.15	676.41	14.60 ▲	9.74
IT	11	167.89	195.15	-13.97 ▼	2.11
Jute	3	76.00	48.10	58.00 ▲	0.96
Life Insurance	15	86.52	117.60	-26.43 ▼	1.09
Miscellaneous	15	397.85	597.58	-33.42 ▼	5.00
Mutual Funds	35	166.29	312.48	-46.78 ▼	2.09
Paper & Printing	6	76.39	66.43	14.99 ▲	0.96
Pharma & Chemicals	34	841.49	1,161.06	-27.52 ▼	10.58
Services & Real Estate	4	74.68	214.41	-65.17 ▼	0.94
Tannary Industries	6	65.16	60.56	7.60 ▲	0.82
Telecom	3	63.93	39.18	63.17 ▲	0.80
Textile	58	1,508.51	1,600.22	-5.73 ▼	18.96
Travel & Leisure	5	42.36	71.03	-40.36 ▼	0.53

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
MALEKSPIN	A	54.40	381.41	4.79%	8.45
PRIMEBANK	A	31.30	246.09	3.09%	4.18
SPCL	A	68.10	232.62	2.92%	11.74
BRACBANK	A	66.50	192.01	2.41%	6.48
BXPHARMA	A	149.40	190.68	2.40%	6.53
ASIATICLAB	A	114.60	175.08	2.20%	24.49
SPCERAMICS	B	29.50	169.97	2.14%	76.29
DOREENPWR	A	43.50	170.26	2.14%	4.90
CITYBANK	A	29.30	169.51	2.13%	4.43
BPPL	B	24.10	164.98	2.07%	4.50

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
MEGHNAPET	Z	82.70	75.20	9.97%	n/a
AFCAGRO	Z	5.70	5.20	9.62%	25.15
METROSPIN	Z	9.60	8.80	9.09%	n/a
GENNEXT	Z	2.50	2.30	8.70%	n/a
ACTIVEFINE	Z	5.10	4.70	8.51%	31.88
KAY&QUE	B	389.90	359.60	8.43%	32.60
DULAMIACOT	Z	212.20	196.30	8.10%	196.48
TOSRIFA	B	20.80	19.40	7.22%	86.67
MONNOFABR	B	18.30	17.10	7.02%	228.75
BDLAMPS	A	229.50	214.50	6.99%	1,912.50

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
ISLAMIBANK	Z	26.70	28.20	-5.32%	n/a
PREMIERLEA	Z	1.80	1.90	-5.26%	n/a
AIBLPBOND	A	3,990.00	4,200.00	-5.00%	n/a
SKTRIMS	Z	13.90	14.50	-4.14%	n/a
SHURWID	Z	4.70	4.90	-4.08%	1.87
MJLBD	A	87.60	91.20	-3.95%	10.53
DGIC	B	44.40	46.20	-3.90%	57.41
MATINSPINN	A	125.30	130.00	-3.62%	12.48
BANGAS	B	118.90	123.20	-3.49%	495.42
AAMRATECH	Z	16.70	17.30	-3.47%	n/a

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	85.67%	84.87%	85.27%
Institution	9.05%	10.38%	9.72%
Dealer	3.10%	1.34%	2.22%
Foreign	0.67%	2.16%	1.41%
Others	1.50%	1.25%	1.38%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	139,751	5,704.62	71.53
B	52,366	1,823.09	22.86
Z	21,126	427.58	5.36

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1. This report has been prepared for Main Board - Public Market only. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.

2. In the conversion of BDT to USD, the corresponding date's dollar rate and in case of unavailability, the latest available dollar rate has been used.

3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.

4. The last published EPS is annualized in the calculation of PE Ratio.